

VOLUNTEER INCOME TAX ASSISTANCE PROGRAM



* **FREE TAX PREPARATION** is available if you earned \$49,000 or less in 2009

- Don't pay for filing, loans or rapid refunds
- E-file for **FAST REFUND!**



You may be eligible for up to \$5,657 in Earned Income Tax Credit (EITC) with three or more qualifying children



Call 2-1-1 for the VITA site nearest you!

QUESTIONS? CALL 2-1-1 (VOICE/TTY)

Bring these documents and get your taxes done FREE!

GETTING A TAX REFUND WILL NOT AFFECT:

- MEDICAID
- SOCIAL SECURITY
- KIDCARE
- HOUSING ASSISTANCE
- TANF
- AFDC
- FOOD STAMPS

- 2008 tax return
- Social Security cards and correct birth dates for all family members
- All W-2 wage and tax statements for 2009
- Form 1098 - mortgage interest, property taxes
- Form 1099 - DIV, G, INT, MISC, Q, R, RRB, SSA for 2009
- A photo ID (you and your spouse, if filing jointly)
Joint returns require both filers to be present to sign the return
- A voided check and/or savings account number for direct deposit

** Even if you meet the income level, complex returns may be considered out of the guidelines for the VITA Program.*



FOR DEPENDENT CARE CREDIT YOU NEED:

- Name, address, tax ID or social security number of care provider

FOR EDUCATION CREDIT YOU NEED:

- 1098-T or 1098-E
- Amount paid for qualifying education expenses

www.unitedwaypbc.org